



ATEN International

2025 Q4 Investor Conference

Mar. 26, 2026



TWSE 6277



Safe Harbor Statement

We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

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Financial Performance



Consolidated Statements of Comprehensive Income – 4Q 2025 (YoY)

In NT million

	4Q25		4Q24		YoY	
	Amount	%	Amount	%	Amount	%
Net Sales	1,380	100	1,346	100	34	2.5
Gross Profit	795	59	800	59	-5	-0.6
Operating Expenses	603	43.7	600	44.6	3	0.5
Sales Expenses	338	24.5	325	24.2	13	3.9
Admin. Expenses	143	10.4	149	11.1	-6	-4.1
RD Expenses	122	8.8	126	9.3	-4	-2.9
Operating Profit	192	13.9	200	14.9	-8	-4.1
Non-Operating Income and Expenses	-47	-3.4	10	0.8	-57	-563.2
Net Income before Tax	145	10.5	210	15.6	-65	-31.1
Tax	50	3.6	40	3.0	10	24.6
Net Income	95	6.9	170	12.6	-75	-44.2
EPS(NT\$) (After Tax)	0.79		1.42			

Note : Taiwan Consolidated Basis



Consolidated Statements of Comprehensive Income – Jan.~ Dec. 2025 (YoY)

In NT million

	Jan. ~ Dec. '25		Jan. ~ Dec. '24		YoY	
	Amount	%	Amount	%	Amount	%
Net Sales	4,919	100	4,993	100	-74	-1
Gross Profit	2,881	58.6	2,983	59.7	-102	-3
Operating Expenses	2,306	46.9	2,315	46.4	-9	0
Sales Expenses	1,245	25.3	1,255	25.1	-10	-1
Admin. Expenses	533	10.8	541	10.8	-8	-1
RD Expenses	528	10.7	519	10.4	9	2
Operating Profit	575	11.7	669	13.4	-94	-14
Non-Operating Income and Expenses	-61	-1.2	-15	-0.3	-46	305
Net Income before Tax	514	10.4	653	13.1	-139	-21
Tax	138	2.8	152	3.0	-14	-9
Net Income	376	7.6	502	10.0	-126	-25
EPS(NT\$) (After Tax)	3.08		4.14			

Note : Taiwan Consolidated Basis



Balance Sheets – Dec. 2025

In NT Million	Dec. '25		Dec. '24		Changes in 2025	
	Amount	%	Amount	%	Amount	%
Cash and Financial Assets	1,400	20	1,542	22	-142	-9
Accounts Receivable	782	11	722	10	60	8
Inventory	1,112	16	1,325	19	-213	-16
Other Current Assets	133	2	105	1	28	27
Total Current Assets	3,427	49	3,694	52	-267	-7
Property, Plant, and Equipment	2,946	42	2,801	39	145	5
Other Financial Assets	176	2	188	3	-12	-6
Other Non-Current Assets	499	7	441	6	58	13
Total Non-Current Assets	3,621	51	3,430	48	191	6
Total Assets	7,048	100	7,124	100	-76	-1
Short-term Borrowings	240	3	367	5	-127	-35
Accounts Payable	357	5	385	5	-28	-7
Other Accounts Payable	570	8	545	8	25	5
Other Current Liabilities	359	5	511	7	-152	-30
Total Current Liabilities	1,526	22	1,808	25	-282	-16
Deferred Income Tax Liabilities	137	2	154	2	-17	-11
Other Non-Current Liabilities	485	7	287	4	198	69
Total Non-Current Liabilities	622	9	441	6	181	41
Total Liabilities	2,148	30	2,249	32	-101	-5
Total Equity	4,900	70	4,875	68	25	1
Receivable turnover days	56		53			
Inventory turnover days	218		235			
Payable turnover days	66		61			

Note : Taiwan
Consolidated
Basis

ATEN Cash Flow – Dec. 2025 YoY

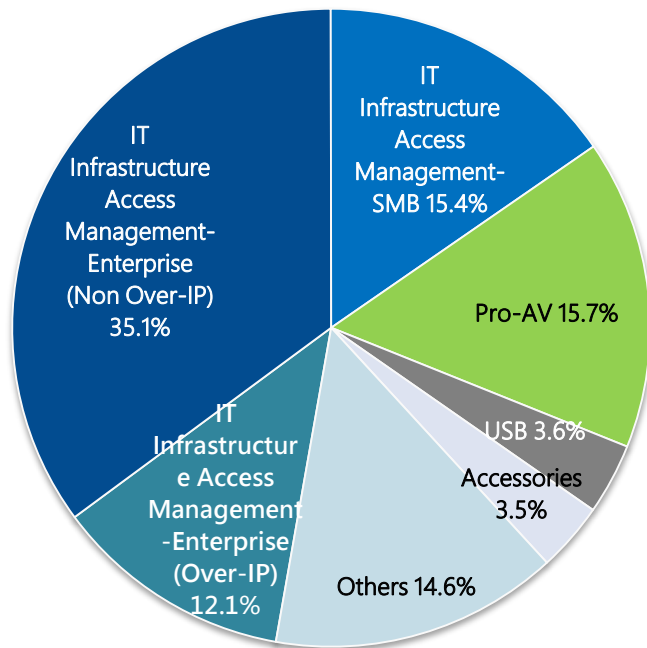
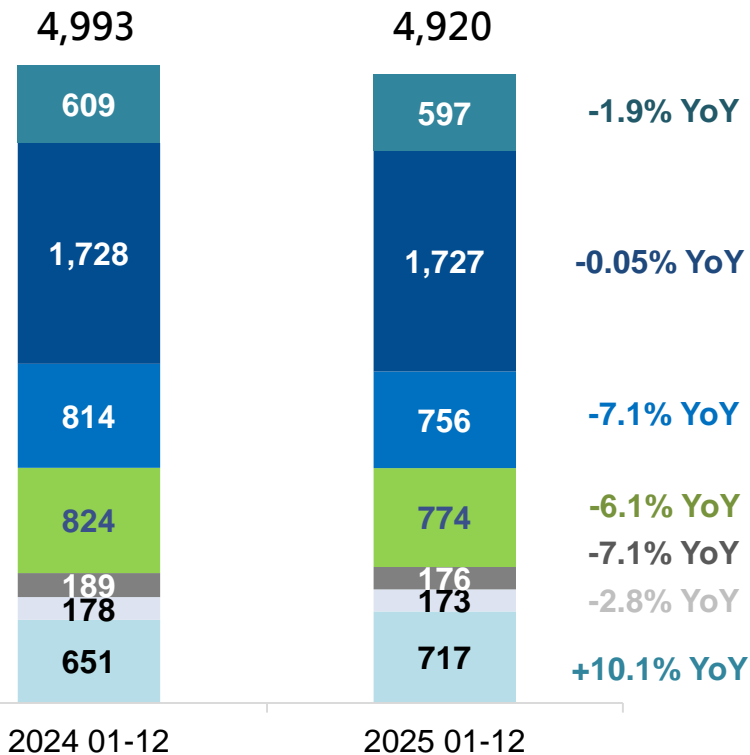
In NT Million	2025		2024	
Cash and cash equivalents at beginning of period		1,128		1,194
From Operating	Without Trading	671	Without Trading	885
Net Profit before Tax	Financial Assets	514	Financial Assets	653
Total adjustments to reconcile profit and loss	+637	230	+764	243
Financial assets at fair value through profit or loss		34		121
Inventory		213		-63
Accounts Receivable		-60		0
Accounts Payable		-28		96
Other Operation Sources / (Uses)		-232		-165
From Investing	Including Trading	-341	Including Trading	-264
Acquisition of property, plant, and equipment	Financial Assets	-240	Financial Assets	-193
Acquisition of financial assets at amortised cost	-307	-122	-143	-128
Other Investing Sources / (Uses)		21		57
From Financing		-573		-706
Short-Term and Long-Term Borrowings		21		-38
Payment of Lease Liabilities		-104		-113
Cash Dividends		-460		-517
Payment of Interest		-30		-35
Non-controlling interest changes		0		-3
Effect of exchange rate changes on cash and cash equivalents		13		19
Cash and cash equivalents at end of period		898		1,128
Free Cash Flow		330		621

Note : Taiwan
Consolidated
Basis

NT Million

Total -1.46% YoY

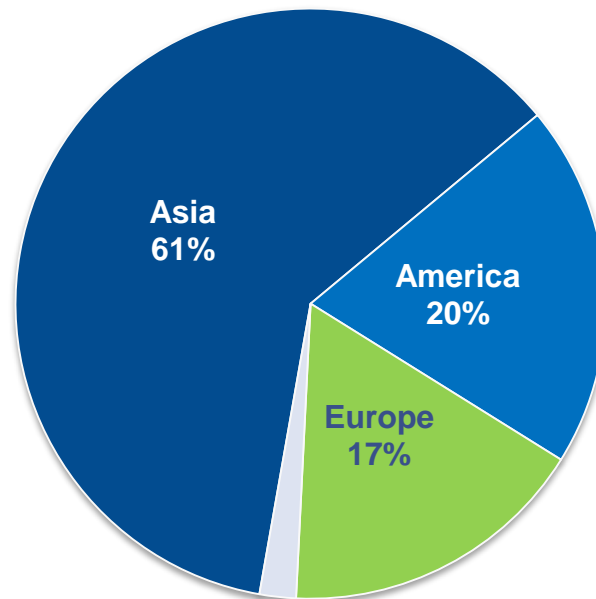
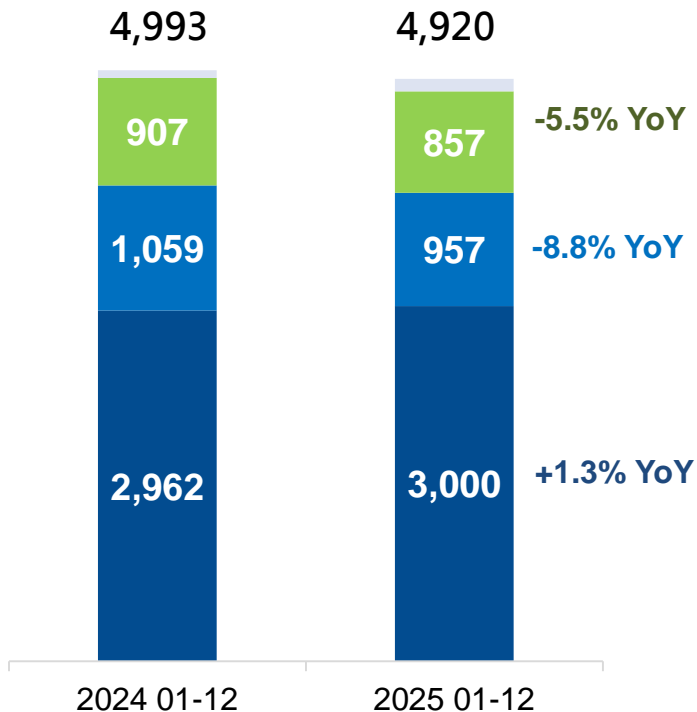
2025 01-12

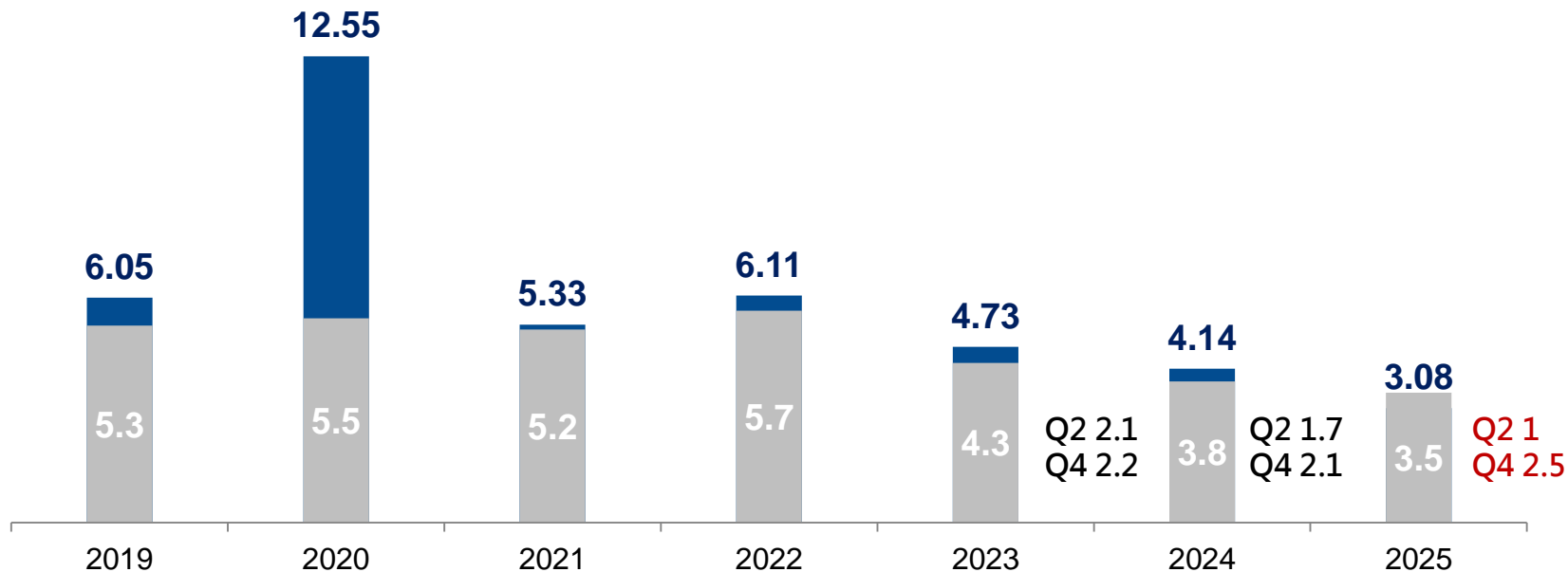


NT Million

Total -1.46% YoY

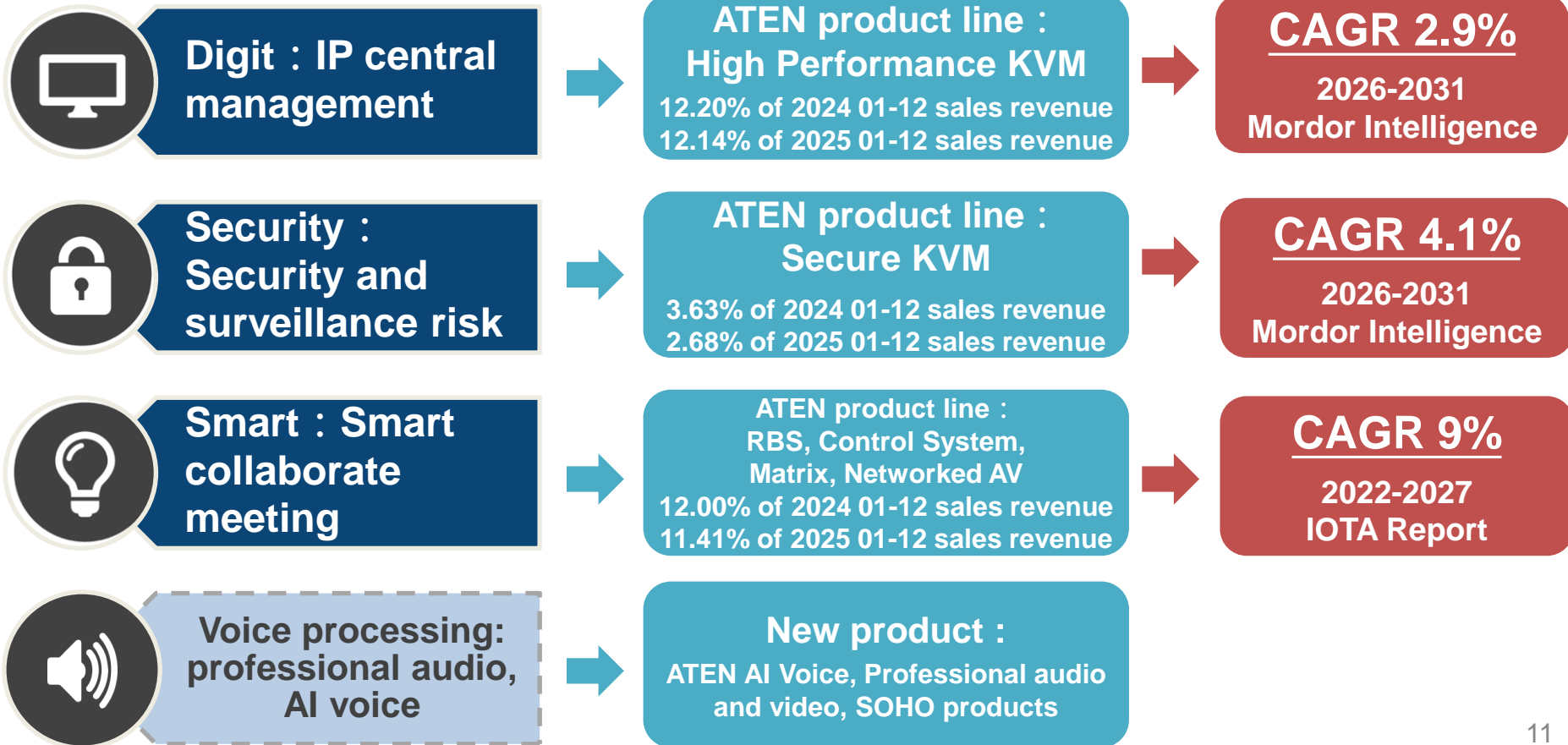
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■ EPS
■ Cash Dividend

Board has approved Q4 cash dividend totaling NT 2.5 per share on Mar. 10.



Q&A

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Simply Better Connections



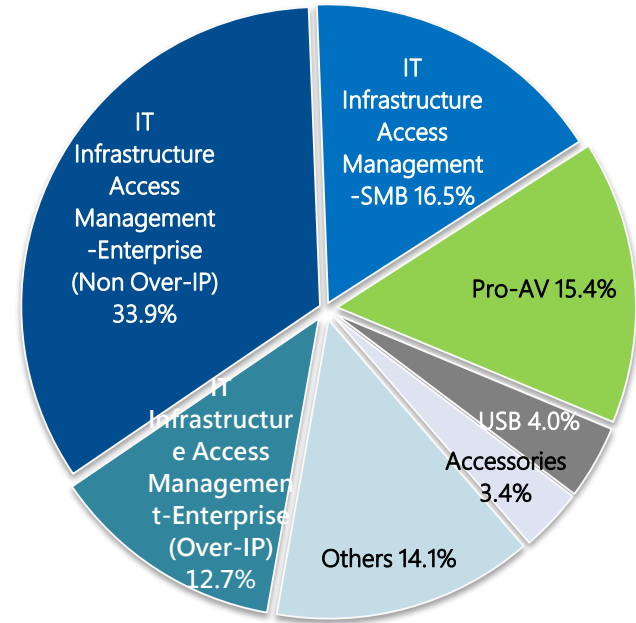
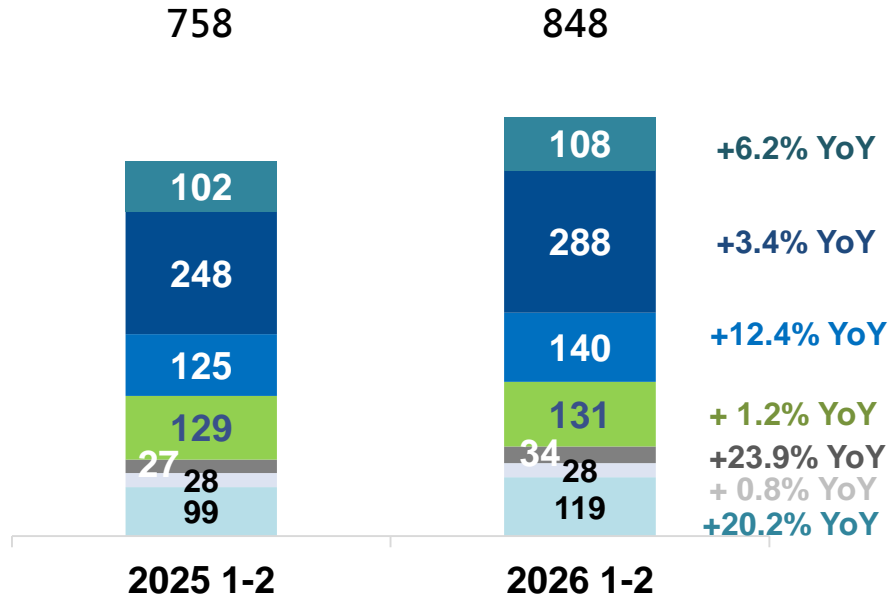
Appendix

NT Million



Total 11.87% YoY

2026 01-02



NT Million



Total +11.87% YoY

2026 01-02

