



ATEN International

2026 Q1 Investor Conference

May 19, 2026



TWSE 6277



Safe Harbor Statement

We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

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Financial Performance



Consolidated Statements of Comprehensive Income – 1Q 2026 (YoY)

In NT million

	1Q26		1Q25		YoY	
	Amount	%	Amount	%	Amount	%
Net Sales	1,293	100	1,205	100	88	7
Gross Profit	779	60	708	59	71	10
Operating Expenses	592	46	567	47	25	4
Sales Expenses	325	25	301	25	24	8
Admin. Expenses	128	10	128	11	0	-
RD Expenses	139	11	138	11	1	1
Operating Profit	187	14	141	12	46	33
Non-Operating Income and Expenses	-3	-	13	-	-16	- 123
Net Income before Tax	184	14	154	12	30	19
Tax	52	4	42	3	10	24
Net Income	132	10	112	9	20	18
EPS(NT\$) (After Tax)	1.08		0.91			

Note : Taiwan Consolidated Basis



Balance Sheets – Mar. 2026

In NT Million	Mar. '26		Dec. '25		Changes in 2026	
	Amount	%	Amount	%	Amount	%
Cash and Financial Assets	1,484	22	1,400	20	84	6
Accounts Receivable	720	10	782	11	-62	-8
Inventory	1,079	15	1,112	16	-33	-3
Other Current Assets	134	2	133	2	1	1
Total Current Assets	3,417	49	3,427	49	-10	0
Property, Plant, and Equipment	2,931	42	2,946	42	-15	-1
Other Financial Assets	176	2	176	2	0	0
Other Non-Current Assets	495	7	499	7	-4	-1
Total Non-Current Assets	3,602	51	3,621	51	-19	-1
Total Assets	7,019	100	7,048	100	-29	0
Short-term Borrowings	267	4	240	4	27	11
Accounts Payable	347	5	357	5	-10	-3
Other Accounts Payable	442	6	570	8	-128	-22
Other Current Liabilities	582	8	359	5	223	62
Total Current Liabilities	1,638	23	1,526	22	112	7
Deferred Income Tax Liabilities	137	2	137	2	0	0
Other Non-Current Liabilities	529	8	485	7	44	9
Total Non-Current Liabilities	666	10	622	9	44	7
Total Liabilities	2,304	33	2,148	31	156	7
Total Equity	4,715	67	4,900	69	-185	-4
Receivable turnover days	53		56			
Inventory turnover days	194		218			
Payable turnover days	62		66			

Note : Taiwan
Consolidated
Basis

ATEN Cash Flow – Mar. 2026 YoY

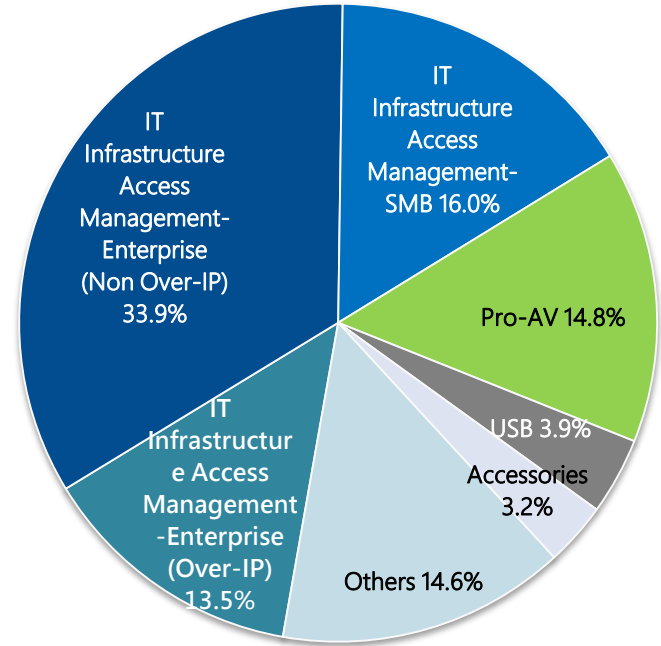
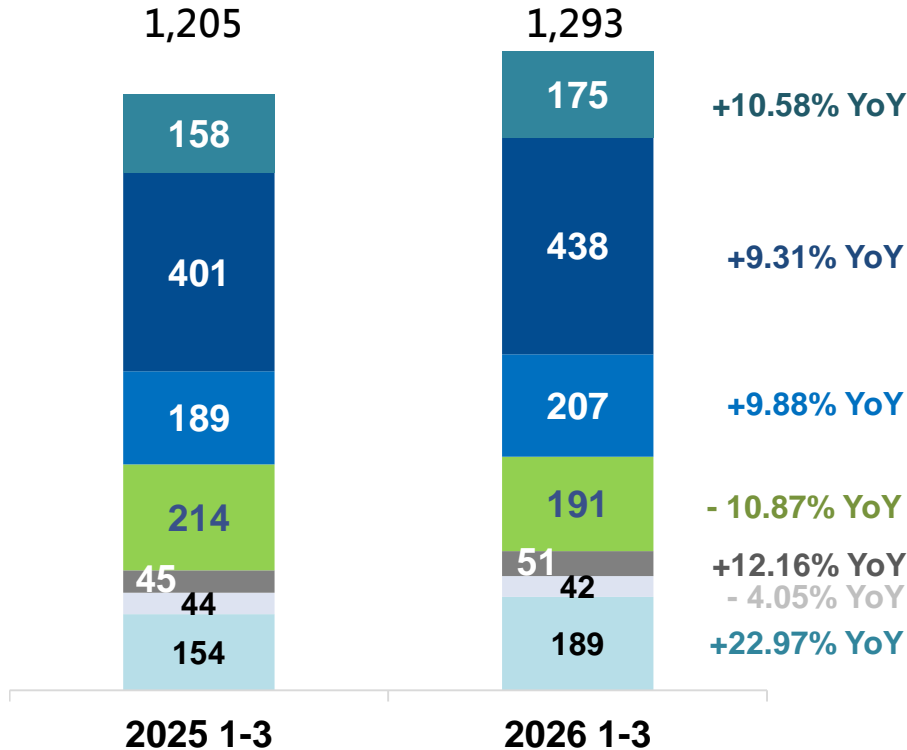
In NT Million	2026		2025	
Cash and cash equivalents at beginning of period		898		1,128
From Operating	Without Trading	98	Without Trading	90
Net Profit before Tax	Financial Assets	184	Financial Assets	154
Total adjustments to reconcile profit and loss	+185	58	+16	55
Financial assets at fair value through profit or loss		-87		74
Inventory		33		1
Accounts Receivable		62		-12
Accounts Payable		-9		-48
Other Operation Sources / (Uses)		-143		-134
From Investing	Including Trading	-19	Including Trading	29
Acquisition of property, plant, and equipment	Financial Assets	-22	Financial Assets	-17
Acquisition of financial assets at amortised cost	-106	2	103	34
Other Investing Sources / (Uses)		1		12
From Financing		-73		-174
Short-Term and Long-Term Borrowings		79		61
Payment of Lease Liabilities		-27		-25
Cash Dividends		-119		-203
Payment of Interest		-6		-7
Effect of exchange rate changes on cash and cash equivalents		-6		32
Cash and cash equivalents at end of period		898		1,105
Free Cash Flow		79		119

Note : Taiwan
Consolidated
Basis

NT Million

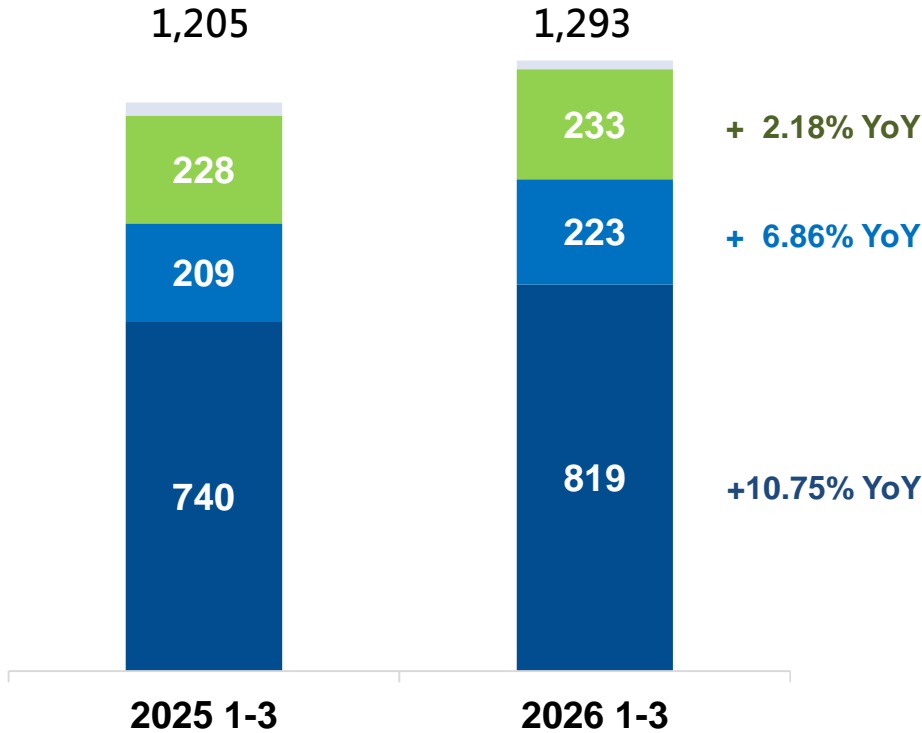
Total +7.34% YoY

2026 01-03

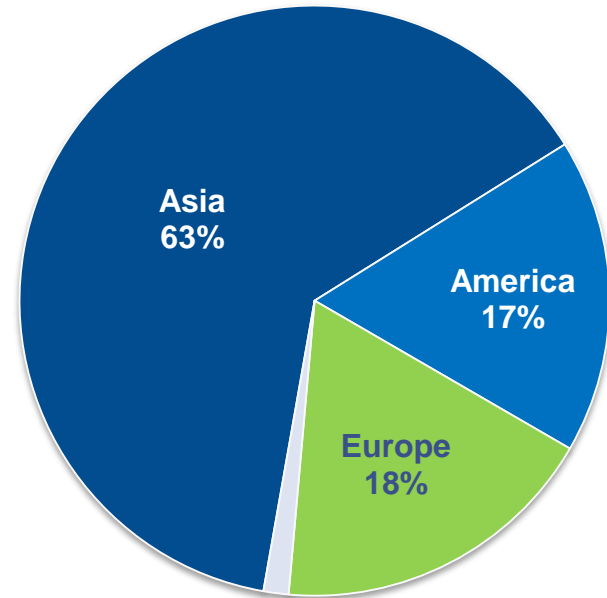


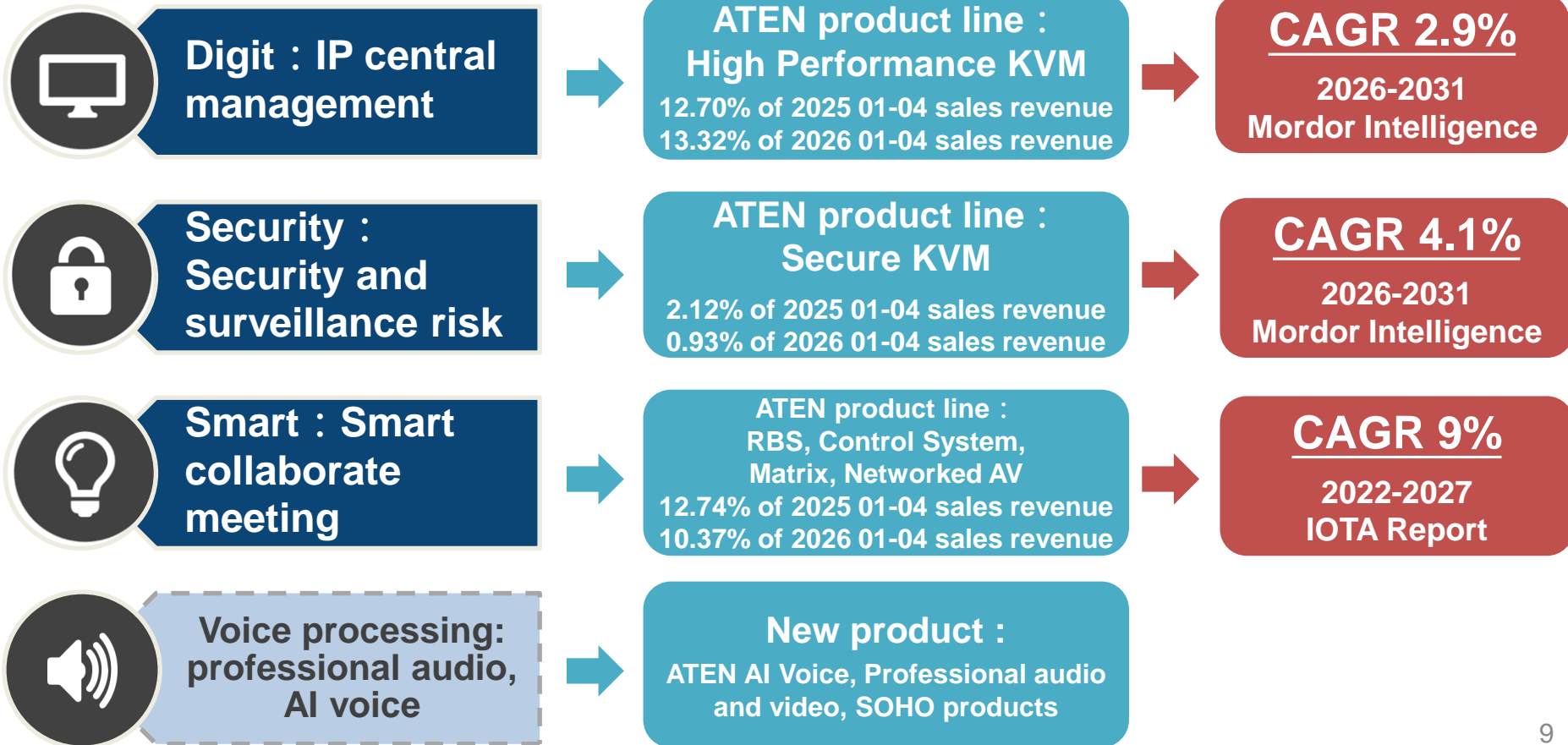
NT Million

Total +7.34% YoY



2026 01-03







NVIDIA MGX™ and ORW rack is coming soon
injecting new growth momentum into the
rack business



First-ever charging series
Storm the market



essentials

Q&A

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Simply Better Connections



Appendix

NT Million

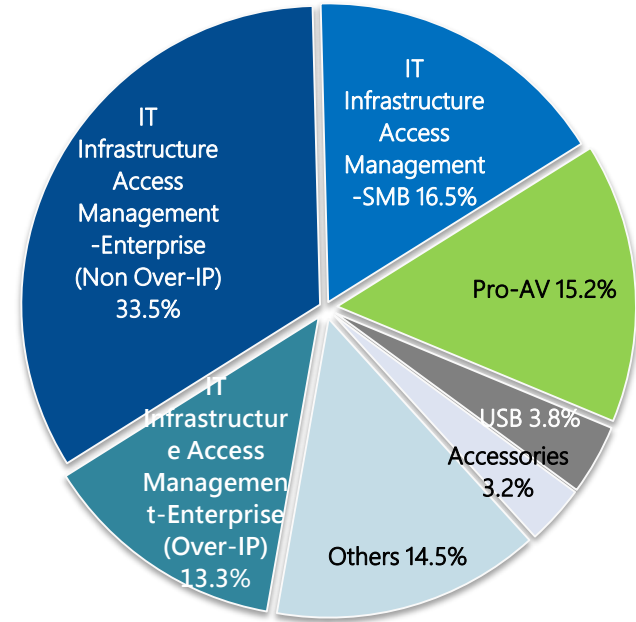
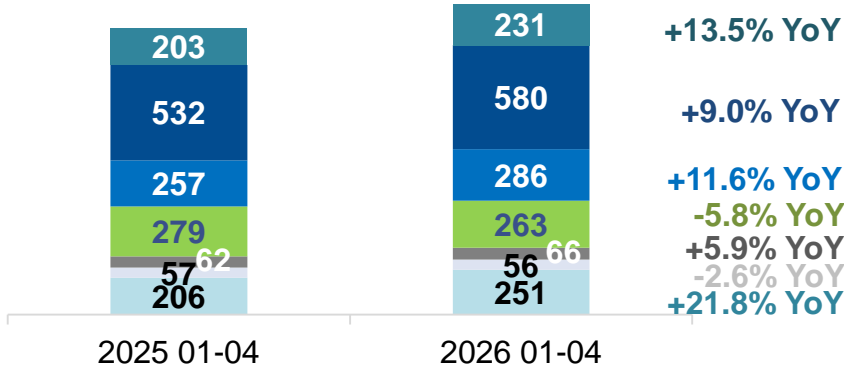


Total 8.61% YoY

1,596

1,733

2026 01-04





NT Million

Total +8.61% YoY

1,596

1,733

2026 01-04

